

## Superannuation Services

"A tax effective means of putting aside money during your working life for use in retirement." ([www.count.com.au](http://www.count.com.au))

	Superannuation for You
<p><b>Superannuation Considerations</b></p> 	<ul style="list-style-type: none"> <li>• Could you be saving tax and earning more with an investment in super?</li> <li>• Do you wish to have greater control and/or flexibility over where your super monies are invested?</li> <li>• What is a Self-Managed Superannuation Fund (SMSF)?</li> <li>• Is a SMSF a more appropriate structure for your super?</li> <li>• What are the benefits and disadvantages of a SMSF?</li> <li>• How can Black &amp; Krantz help you to make an informed decision about SMSF and assist with the various compliance and administrative functions associated with a SMSF?</li> </ul>
<p><b>Superannuation Services</b></p> 	<p><b>Black &amp; Krantz, together with a Specialist Support Team, can help you:</b></p> <ul style="list-style-type: none"> <li>• To make an informed decision in relation to whether a SMSF is an appropriate super structure for you</li> <li>• To establish and update your SMSF Trust Deed and Binding Death Nomination</li> <li>• By preparing and lodging Accounting and Tax Compliance documents, including Tax Return and Investment Strategy</li> <li>• By preparing Audit report</li> <li>• By providing access to our Financial Planning Support Team who can assist with investment recommendations and implementation*</li> <li>• By providing online access to your accounts</li> </ul> <p><b>Your Superannuation Services may incorporate:</b></p> <ul style="list-style-type: none"> <li>• Establishment and Update of SMSF Trust Deed and Binding Death Nomination</li> <li>• Accounting and Tax Compliance</li> <li>• Financial Statements</li> <li>• Investment Strategy</li> <li>• Audit/SIS Compliance</li> <li>• Online accessibility</li> <li>• Statement of Advice – investment recommendations and implementation, including advice on SMSF lending*</li> </ul>